

Lexis+™ Resources for Trusts & Estates

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[Modern Estate Planning](#)—Modern Estate Planning is the only work to fully integrate estate, gift and income taxation into a unified transactional approach to estate and financial planning. All key estate planning topics are covered.

[Living Trusts: Forms and Practice](#)—Living Trusts: Forms and Practice is a practice-oriented publication, featuring incisive analysis of the law by an estate planning expert and a comprehensive collection of practice-tested legal forms you can use to establish and fund living trusts.

[Fundamentals of Special Needs Trusts](#)—This introduction to special needs trusts provides an understanding of the laws, issues and practices this area. Coverage is comprehensive, while also designed as a starting point for attorneys and other professionals who want to work with special needs beneficiaries.

[Heckerling Institute on Estate Planning—University of Miami School of Law](#)—Each year, the most prominent authorities in the field come together at the Heckerling Institute on Estate Planning to discuss and analyze the most important developments in the areas of estate planning and estate, gift and income taxation. The Heckerling Institute is widely regarded as the premier estate planning program in the country.

[Valuation Handbook](#)—In an estate setting, accurate valuation is vital when computing federal and state death tax liabilities. It includes coverage of the full range of asset classes stocks, bonds, artwork, real estate, intellectual property and closely held businesses with in-depth examples that lead the reader step-by-step through their valuation. Complete coverage of statutory and case law covering all areas of valuation.

Lexis+ Practice Centers

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