



TOP 10 TASKS/TOOLS • SELF-GUIDED TOUR

Practical Guidance Finance

This Top 10 list contains key resources and tools found on the Finance practice area page.

1. CREDIT AGREEMENT GUIDE

We offer more than 100 practice notes, templates and clauses that cover every angle of drafting and negotiating credit agreements. Key items to review within this task include:

Practice Note: [Financial Covenants and EBIDTA Calculations in Credit Agreements](#)

**Annotated Templates
and Clause:** [Loan and Security Agreement \(Bilateral\)](#)
[LIBOR Replacement Clause \(Amendment\)](#)
[LIBOR Replacement Clause \(Bilateral, Hardwired\)](#)
[LIBOR Replacement Clause \(Hardwired\)](#)

2. MARKET STANDARDS FINANCE

Finance attorneys can search and compare both credit agreements and commitment letters in this comprehensive database of publicly filed transactions with powerful search capabilities. Tailor your search with deal point filters, easily find precedent language, and see deal point and transactional trends with data visualizations. Find Market Standards by clicking the “Market Standards” link underneath the Tools & Resources section on the right side of the Finance home page.

3. MARKET TRENDS

We provide market trends and analytics on hundreds of publicly filed loan documents. Key items to review within this task include:

Practice Notes: [Market Trends 2020/21: LIBOR Succession Clauses](#)
[Market Trends 2020/21: Amend and Extend Provisions](#)
[Market Trends 2020/21: LIBOR Floor Provisions](#)

4. INTERCREDITOR AGREEMENTS

Regardless of lien, lender or collateral type, our extensive library of practical guidance has you covered. We offer an [Intercreditor Agreements Resource Kit](#) providing over 25 pieces of content, including:

Practice Note: [Intercreditor Agreements](#)
**Annotated Templates
and Clause:** [Intercreditor Agreement](#)
[Lien Priorities Clause \(Split Collateral Intercreditor Agreement\)](#)

5. AUTOMATED TEMPLATES

Automated Templates help attorneys save time and avoid mistakes by utilizing intelligent Q&A technology to generate first drafts quickly. This drafting tool fully integrates practical guidance and is available for select Finance templates. See available templates by clicking the “Automated Templates” link underneath the Tools & Resources section on the right side of the Finance home page.

6. ACQUISITION FINANCE

Key items to review within this task include:

- Practice Notes:** [Acquisition Financing Fundamentals](#)
[Acquisition Finance Sources: Debt, Equity and Seller Financing](#)
[Negotiating Conditions Precedent: Material Adverse Change, Due Diligence, and Other Conditions Precedent](#)
- Annotated Templates:** [Collateral Assignment of Acquisition Agreement](#)
- Checklist:** [Lender Financing Concerns Checklist \(Acquisition Financing\)](#)

7. CROSS-BORDER BANKING & FINANCE GUIDES

We engage the expertise of top lawyers from around the world to produce transactional guidance for lending and borrowing in dozens of international jurisdictions. Our coverage includes security and guarantees, regulatory requirements and loan market developments. Key items to review within this task include:

- Practice Notes:** [Cross-Border Financing Resource Kit](#)
[Cross-Border Banking and Finance Guide \(Dubai\)](#)
[Cross-Border Banking and Finance Guide \(England and Wales\)](#)

8. SECURITY INTERESTS AND ARTICLE 9 OF THE UNIFORM COMMERCIAL CODE

Key items to review within this task include:

- Practice Notes:** [Perfecting Security Interests by Possession, Filing and Control](#)
[Security Agreement Drafting](#)
[Security Interests Resource Kit](#)
- Annotated Templates:** [Pledge Agreement](#)
[Deposit Account Control Agreement](#)
- Checklist:** [Subscription Facilities: Security Interests and Enforcement Checklist](#)

9. COMMITMENT PAPERS AND SYNDICATED LENDING

Commitment Letter drafting is the first step in negotiating and drafting a loan transaction. From there you can take a deeper dive into the clauses comprising the commitment letter, term sheet, and fee letter. Key items to review within this task include:

- Practice Notes:** [Commitment Papers Resource Kit](#)
[Commitment Letter and Term Sheet Provisions](#)
- Annotated Templates:** [Commitment Letter \(Fully Underwritten Commitment\)](#)
[Fee Letter](#)
[Term Sheet—First Lien Term Loan and ABL Credit Facilities \(Exhibit A to Commitment Letter\)](#)

10. RESOURCE KITS

We have indexed practice notes, checklists, templates and clauses into helpful resource kits. Type “resource kit” in the search bar to access them. Key items to review include:

- Practice Notes:** [Credit Agreement Resource Kit](#)
[LIBOR Replacement Resource Kit](#)
[UCC Financing Statement Resource Kit](#)

For more information or to request a demo,
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