**LITIGATION BUDGET WORKERS’ COMPENSATION**

|  |  |  |  |
| --- | --- | --- | --- |
| **CASE NAME:** |  | **DATE:** |  |
| **INSURED:** |  | **STRATEGY PHASE** |  |
|  |  | **SETTLEMENT:** |  |
| **CLAIM NO:** |  | **DISCOVERY:** |  |
|  |  | **TRIAL:** |  |
| **CARRIER:** |  |  |  |
| **CLAIM REP:** |  | **DISCOVERY CUTOFF:** |  |
| **ATTORNEY:** |  | **TRIAL DATE:** |  |

|  |  |  |  |
| --- | --- | --- | --- |
|  |  | **FEES** | **EXPENSES** |
|  |  | **Attorneys + Paralegals** | **Etc.** |
|  | Pre-Trial Litigation Expenses: |  |  |
|  | Initial handling including file review, discussion with clients and filing appropriate pleadings |  |  |
|  | Communications, normal file reviews and conferences including preparation of correspondence, telephone calls, mail review and follow-up, etc. |  |  |
|  | Discovery including records requests, records reviews and summaries, depositions and summaries, etc |  |  |
|  | Pleadings and other court-related documents not associated with initial review |  |  |
|  | Court time expended not involving trial or formal hearing (e.g., Calls and Prehearings) |  |  |
|  | Legal Research |  |  |
|  | Medical Depositions |  |  |
|  | Other (explain) |  |  |
|  | **PRE-TRIAL WC EXPENSE SUBTOTAL** |  |  |
|  |  |  |  |
|  | **Trial Litigation Expenses:** |  |  |
|  | Trial/Hearing Preparation |  |  |
|  | Trial/Hearings (including post-Trial/Hearing work) |  |  |
|  | Other: (Explain) |  |  |
|  | TRIAL EXPENSE SUBTOTAL |  |  |
|  |  |  |  |
|  | TOTAL LITIGATION EXPENSE |  |  |

**IMPACT COMMENTARY:**

Expense Estimates should be updated when appropriate. It is recommended that the estimates be reviewed at least once every six months.