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- Minority Securityholder Rights

Updates in Mergers & Acquisitions

- Nov 11 Exhibit 5 Legal Opinion Letter for an Equity Carve-Out
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- Aug 27 Protecting Minority Securityholder Rights by James Kardon and Don D. Grubman, Hahn & Hessen LLP
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The screenshot shows the Lexis Practice Advisor interface. At the top, the search bar contains 'merger agreement'. Below the search bar, there are navigation options like 'Practice Areas', 'Search: Everything', 'Ask Our Authors', 'History', and 'More'. The main content area displays 'Results for: merger agreement' with a notification bell and 'Actions' dropdown. On the left, a sidebar lists various document types and their counts: Forms & Guidance (428), Forms (213), Practice Notes (197), Articles (18), Secondary Materials (189), Cases (524), Administrative Codes & Regulations (11), Administrative Materials (23), Statutes & Legislation (271), and Briefs, Pleadings & Motions (17). The main content area shows a list of results under the heading 'Forms & Guidance (428)'. The first result is '1. Agreement and Plan of Merger (Two Step Cash Tender Offer) (Pro-Buyer)'. The second result is '2. Agreement and Plan of Merger (Stock for Stock) (Pro-Buyer)'. The third result is '3. Agreement and Plan of Merger (Pro-Buyer)'. Each result includes a brief description of the document's content.

The screenshot shows the Lexis Practice Advisor document viewer interface. The document title is 'Agreement and Plan of Merger (Pro-Buyer)'. The document is reviewed on 10/20/2015. The document is a form and drafting notes provided for use in Lexis Practice Advisor by Lexis Practice Advisor Attorney Team. The document content includes sections for 'AGREEMENT AND PLAN OF MERGER' and 'RECITALS'. The 'AGREEMENT AND PLAN OF MERGER' section includes fields for [between/among], [PARENT NAME], and [MERGER SUB NAME]. The 'RECITALS' section includes a paragraph starting with 'This AGREEMENT AND PLAN OF MERGER (this "Agreement") is made and entered into as of [DATE], by and among [PARENT], a Delaware corporation ("Parent"), [MERGER SUB], a Delaware corporation and a wholly owned subsidiary of Parent ("Merger Sub"), and [COMPANY], a Delaware corporation ("Company").' The document viewer interface includes a search bar, navigation options, and a sidebar with 'About This Document' and 'Other Document Locations'.

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